

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Mark V. Meierhenry
(1944-2020)

December 11, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Brandon, South Dakota
\$5,687,000 Drinking Water Project Revenue Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Brandon
\$5,687,000 Drinking Water Revenue Borrower Bond
dated November 20, 2020

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BOND INFORMATION STATEMENT

State of South Dakota

SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brandon
2. Designation of issue: Drinking Water Revenue Borrower Bond.
3. Date of issue: November 20, 2020
4. Purpose of issue: Brandon Drinking Water System Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$5,687,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Drinking Water Revenue Borrower Bond is true and correct on this 20th day of November 2020



By: Christina Smith
Its: Finance Officer

\$5,687,000
City of Brandon
Clean Water Project Revenue Borrower Bond, Series 2020

Dated Nov 20, 2020

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2023			260,160.50	260,160.50	260,161	
04/15/2023	\$35,587.64	2.125	30,212.19	65,799.83		
07/15/2023	\$35,776.70	2.125	30,023.13	65,799.83		
10/15/2023	\$35,966.76	2.125	29,833.06	65,799.83		457,560
01/15/2024	\$36,157.83	2.125	29,641.99	65,799.83	263,199	
04/15/2024	\$36,349.92	2.125	29,449.90	65,799.83		
07/15/2024	\$36,543.03	2.125	29,256.79	65,799.83		
10/15/2024	\$36,737.17	2.125	29,062.66	65,799.83		263,199
01/15/2025	\$36,932.33	2.125	28,867.49	65,799.83	263,199	
04/15/2025	\$37,128.54	2.125	28,671.29	65,799.83		
07/15/2025	\$37,325.78	2.125	28,474.04	65,799.83		
10/15/2025	\$37,524.07	2.125	28,275.75	65,799.83		263,199
01/15/2026	\$37,723.42	2.125	28,076.40	65,799.83	263,199	
04/15/2026	\$37,923.83	2.125	27,876.00	65,799.83		
07/15/2026	\$38,125.30	2.125	27,674.53	65,799.83		
10/15/2026	\$38,327.84	2.125	27,471.99	65,799.83		263,199
01/15/2027	\$38,531.45	2.125	27,268.37	65,799.83	263,199	
04/15/2027	\$38,736.15	2.125	27,063.67	65,799.83		
07/15/2027	\$38,941.94	2.125	26,857.89	65,799.83		
10/15/2027	\$39,148.82	2.125	26,651.01	65,799.83		263,199
01/15/2028	\$39,356.80	2.125	26,443.03	65,799.83	263,199	
04/15/2028	\$39,565.88	2.125	26,233.95	65,799.83		
07/15/2028	\$39,776.07	2.125	26,023.75	65,799.83		
10/15/2028	\$39,987.38	2.125	25,812.44	65,799.83		263,199
01/15/2029	\$40,199.82	2.125	25,600.01	65,799.83	263,199	
04/15/2029	\$40,413.38	2.125	25,386.45	65,799.83		
07/15/2029	\$40,628.07	2.125	25,171.75	65,799.83		
10/15/2029	\$40,843.91	2.125	24,955.92	65,799.83		263,199
01/15/2030	\$41,060.89	2.125	24,738.93	65,799.83	263,199	
04/15/2030	\$41,279.03	2.125	24,520.80	65,799.83		
07/15/2030	\$41,498.32	2.125	24,301.50	65,799.83		
10/15/2030	\$41,718.78	2.125	24,081.04	65,799.83		263,199
01/15/2031	\$41,940.41	2.125	23,859.41	65,799.83	263,199	
04/15/2031	\$42,163.22	2.125	23,636.60	65,799.83		
07/15/2031	\$42,387.22	2.125	23,412.61	65,799.83		
10/15/2031	\$42,612.40	2.125	23,187.43	65,799.83		263,199
01/15/2032	\$42,838.78	2.125	22,961.05	65,799.83	263,199	
04/15/2032	\$43,066.36	2.125	22,733.47	65,799.83		
07/15/2032	\$43,295.15	2.125	22,504.68	65,799.83		
10/15/2032	\$43,525.15	2.125	22,274.67	65,799.83		263,199
01/15/2033	\$43,756.38	2.125	22,043.45	65,799.83	263,199	
04/15/2033	\$43,988.84	2.125	21,810.99	65,799.83		
07/15/2033	\$44,222.53	2.125	21,577.30	65,799.83		
10/15/2033	\$44,457.46	2.125	21,342.37	65,799.83		263,199
01/15/2034	\$44,693.64	2.125	21,106.19	65,799.83	263,199	
04/15/2034	\$44,931.07	2.125	20,868.75	65,799.83		
07/15/2034	\$45,169.77	2.125	20,630.06	65,799.83		
10/15/2034	\$45,409.73	2.125	20,390.09	65,799.83		263,199
01/15/2035	\$45,650.97	2.125	20,148.85	65,799.83	263,199	
04/15/2035	\$45,893.49	2.125	19,906.33	65,799.83		
07/15/2035	\$46,137.30	2.125	19,662.52	65,799.83		
10/15/2035	\$46,382.41	2.125	19,417.42	65,799.83		263,199
01/15/2036	\$46,628.81	2.125	19,171.01	65,799.83	263,199	
04/15/2036	\$46,876.53	2.125	18,923.30	65,799.83		
07/15/2036	\$47,125.56	2.125	18,674.26	65,799.83		
10/15/2036	\$47,375.92	2.125	18,423.91	65,799.83		263,199

01/15/2037	\$47,627.60	2.125	18,172.22	65,799.83	263,199	
04/15/2037	\$47,880.62	2.125	17,919.20	65,799.83		
07/15/2037	\$48,134.99	2.125	17,664.84	65,799.83		
10/15/2037	\$48,390.71	2.125	17,409.12	65,799.83		263,199
01/15/2038	\$48,647.78	2.125	17,152.04	65,799.83	263,199	
04/15/2038	\$48,906.22	2.125	16,893.60	65,799.83		
07/15/2038	\$49,166.04	2.125	16,633.79	65,799.83		
10/15/2038	\$49,427.23	2.125	16,372.59	65,799.83		263,199
01/15/2039	\$49,689.81	2.125	16,110.01	65,799.83	263,199	
04/15/2039	\$49,953.79	2.125	15,846.03	65,799.83		
07/15/2039	\$50,219.17	2.125	15,580.66	65,799.83		
10/15/2039	\$50,485.96	2.125	15,313.87	65,799.83		263,199
01/15/2040	\$50,754.17	2.125	15,045.66	65,799.83	263,199	
04/15/2040	\$51,023.80	2.125	14,776.03	65,799.83		
07/15/2040	\$51,294.86	2.125	14,504.96	65,799.83		
10/15/2040	\$51,567.37	2.125	14,232.46	65,799.83		263,199
01/15/2041	\$51,841.32	2.125	13,958.51	65,799.83	263,199	
04/15/2041	\$52,116.72	2.125	13,683.10	65,799.83		
07/15/2041	\$52,393.59	2.125	13,406.23	65,799.83		
10/15/2041	\$52,671.93	2.125	13,127.89	65,799.83		263,199
01/15/2042	\$52,951.75	2.125	12,848.07	65,799.83	263,199	
04/15/2042	\$53,233.06	2.125	12,566.76	65,799.83		
07/15/2042	\$53,515.86	2.125	12,283.96	65,799.83		
10/15/2042	\$53,800.16	2.125	11,999.66	65,799.83		263,199
01/15/2043	\$54,085.98	2.125	11,713.85	65,799.83	263,199	
04/15/2043	\$54,373.31	2.125	11,426.52	65,799.83		
07/15/2043	\$54,662.17	2.125	11,137.66	65,799.83		
10/15/2043	\$54,952.56	2.125	10,847.26	65,799.83		263,199
01/15/2044	\$55,244.50	2.125	10,555.33	65,799.83	263,199	
04/15/2044	\$55,537.98	2.125	10,261.84	65,799.83		
07/15/2044	\$55,833.03	2.125	9,966.80	65,799.83		
10/15/2044	\$56,129.64	2.125	9,670.18	65,799.83		263,199
01/15/2045	\$56,427.83	2.125	9,372.00	65,799.83	263,199	
04/15/2045	\$56,727.60	2.125	9,072.22	65,799.83		
07/15/2045	\$57,028.97	2.125	8,770.86	65,799.83		
10/15/2045	\$57,331.93	2.125	8,467.89	65,799.83		263,199
01/15/2046	\$57,636.51	2.125	8,163.32	65,799.83	263,199	
04/15/2046	\$57,942.70	2.125	7,857.12	65,799.83		
07/15/2046	\$58,250.52	2.125	7,549.30	65,799.83		
10/15/2046	\$58,559.98	2.13	7,239.84	65,799.83		263,199
01/15/2047	\$58,871.08	2.13	6,928.74	65,799.83	263,199	
04/15/2047	\$59,183.83	2.13	6,615.99	65,799.83		
07/15/2047	\$59,498.25	2.13	6,301.58	65,799.83		
10/15/2047	\$59,814.33	2.13	5,985.49	65,799.83		263,199
01/15/2048	\$60,132.10	2.13	5,667.73	65,799.83	263,199	
04/15/2048	\$60,451.55	2.13	5,348.28	65,799.83		
07/15/2048	\$60,772.70	2.13	5,027.13	65,799.83		
10/15/2048	\$61,095.55	2.13	4,704.27	65,799.83		263,199
01/15/2049	\$61,420.12	2.13	4,379.70	65,799.83	263,199	
04/15/2049	\$61,746.42	2.13	4,053.41	65,799.83		
07/15/2049	\$62,074.44	2.13	3,725.38	65,799.83		
10/15/2049	\$62,404.21	2.13	3,395.61	65,799.83		263,199
01/15/2050	\$62,735.74	2.13	3,064.09	65,799.83	263,199	
04/15/2050	\$63,069.02	2.13	2,730.81	65,799.83		
07/15/2050	\$63,404.07	2.13	2,395.75	65,799.83		
10/15/2050	\$63,740.91	2.13	2,058.92	65,799.83		263,199
01/15/2051	\$64,079.53	2.13	1,720.29	65,799.83	263,199	
04/15/2051	\$64,419.95	2.13	1,379.87	65,799.83		
07/15/2051	\$64,762.18	2.13	1,037.64	65,799.83		
10/15/2051	\$65,106.23	2.13	693.59	65,799.83		263,199
01/15/2052	\$65,452.11	2.13	347.71	65,799.83	263,199	65,800
	\$5,687,000.00		\$2,205,940.22	\$7,892,940.22	\$7,892,940	\$7,892,940